Status of the Art on Global Clinical Trials of Patient-Managed Digital Medical Devices (pDMDs): 2023 Original Data Analysis from Multiple Sources

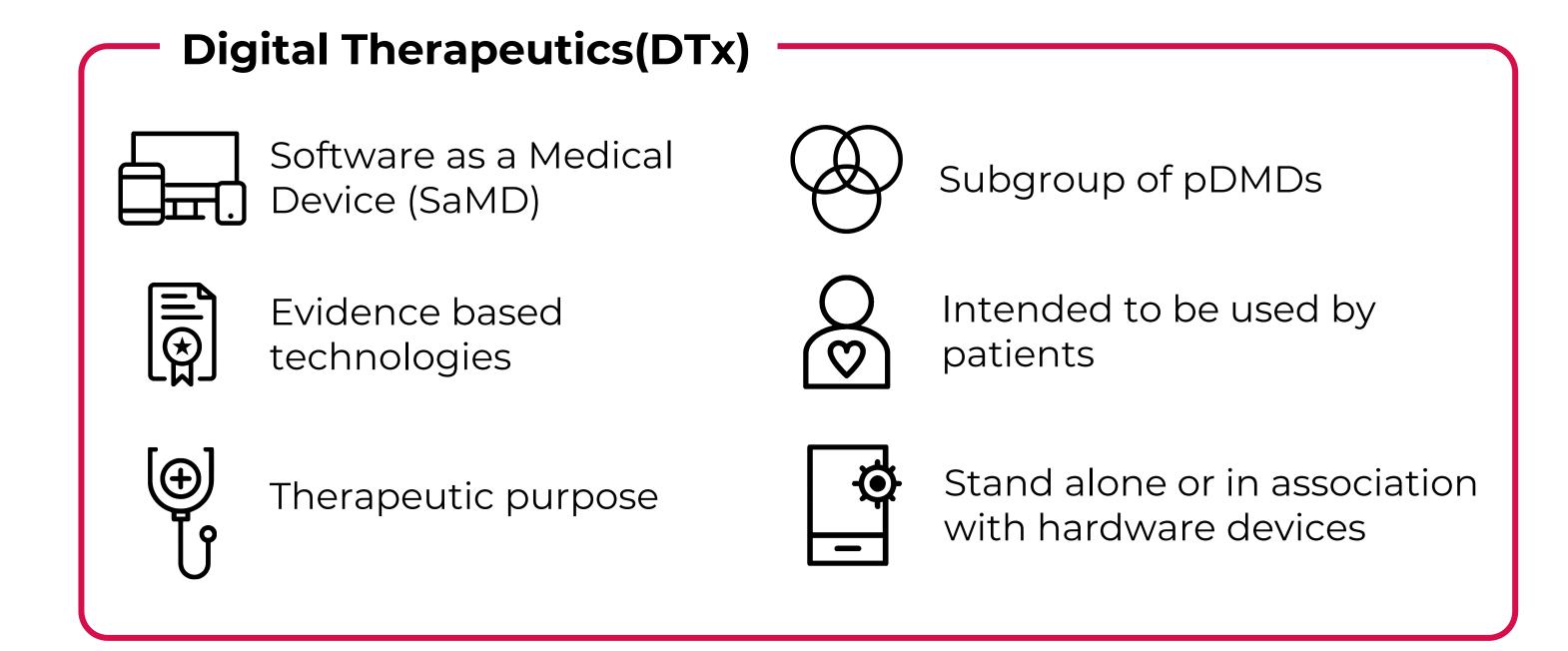
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OBJECTIVES

Digitalisation is now part of our everyday live, and just as digital devices are reshaping our lifestyle in many ways, the healthcare sector is also set to undergo profound change. In this context, patient-managed Digital Medical Devices (pDMDs), including those with therapeutic purpose known as Digital Therapeutics (DTx), bring the promise to revolutionize our approach to treatments. The aim of this work is to provide an overview of this new segment of the healthcare industry.



METHODS

Anxiety and

depression

Mental

health

Addictions

(SUD, nicotine, alcohol...)

Other

Chronic

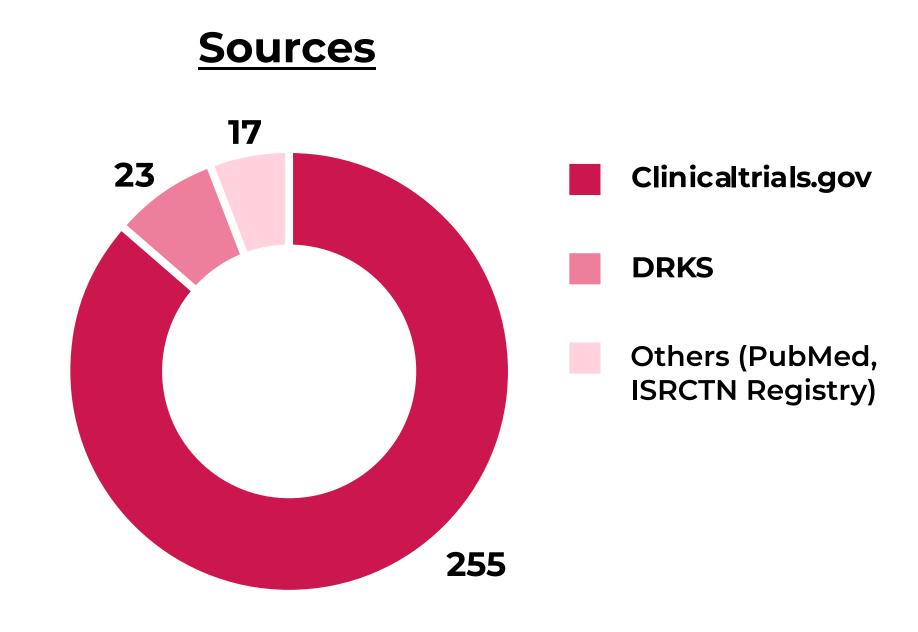
disease

Insomnia

Cancer

Diabetes

A Microsoft Excel database was created and populated with data from continuous desk research. The most relevant online clinical trials repositories were consulted (e.g., clinicaltrials.gov [1], DRKS [2]), identifying 992 trials. After analysing each individual technical data sheet, pDMDs with therapeutic function (Digital Therapeutics, DTx) were separated from ordinary wellness apps, resulting in 295 studies referring to 236 technologies. Characteristics such as technology, country of study and therapeutic area were then analysed.



50

13,9%

60

20,3%

Therapeutic areas - Number of DTx clinical trials

10,1%

9,8%

9,1%

7,4%

5,4%

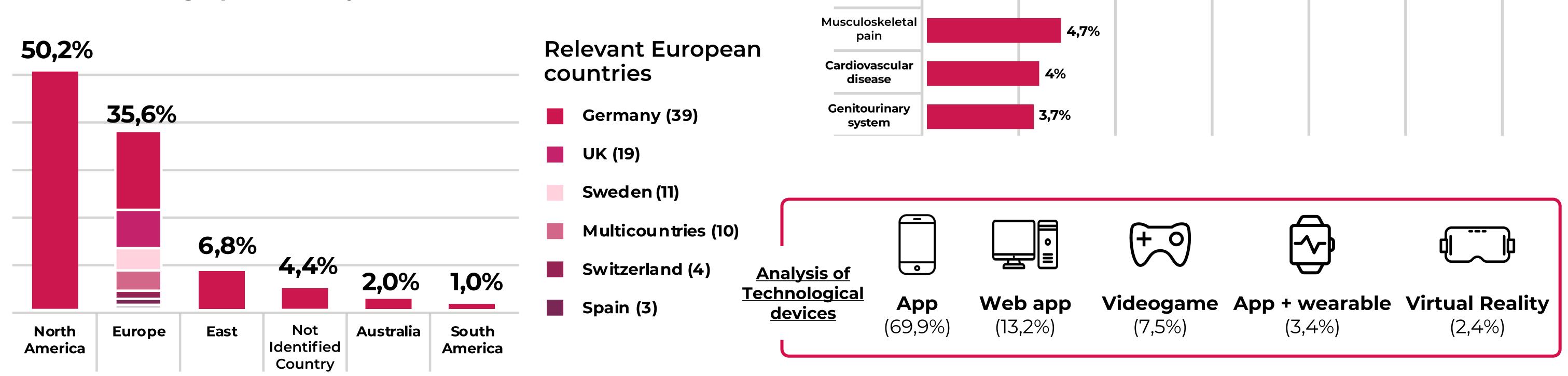
5%

20

RESULTS

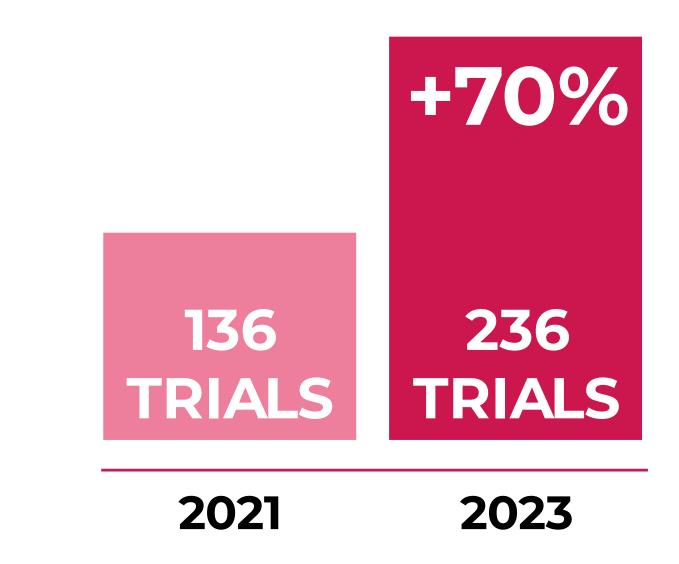
The analysis revealed that **69.9%** of the considered trials concern **mobile applications**, 13.2% on web-based platforms, and 7.5% on videogames. Over **50%** of the digital therapies encompass **cognitive behavioural therapy (CBT)**, mental disorders (mainly **anxiety and depression**) being the most investigated diseases and covering **30%** of the studies. The **USA**, accounting for over 50% of the trials, are the most prolific country, while **Germany** emerged as the European leader with over 40 studies, followed by the UK with 19 studies.

Geographical analysis - DTx clinical trials



CONCLUSION

Compared to a similar analysis relying on early 2021 data [3], our research highlights a 70% growth in clinical trials, suggesting that pDMDs development has a positive trend, and their adoption will impact our future. To our knowledge this is the first technology infrastructure focused on DTx Monitoring tracking main features of this fast-growing market, able to help Pharma Corps, startups, Institutions, and all stakeholders working and collaborating more efficiently, by collecting and sharing info on pDMDs, including DTx, for human health.





Scan the QR Code to access updated data





REFERENCES

[1] National Library of medicine, ClinicalTrials.gov, available at https://clinicaltrials.gov/
[2] German Clinical Trials Register, Deutsches Register Klinischer Studien, DRKS, available at https://drks.de/search/en

[3] Santoto et al. Terapie digitali: una revisione degli studi clinici Ric&Pra 2021;37(3):112-116